

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF MISSISSIPPI**

**IN RE:  
PIONEER HEALTH SERVICES, INC.<sup>1</sup>  
DEBTOR**

**NO. 16-01119-NPO  
CHAPTER 11**

**REPORT OF SALE OF SUBSTANTIALLY ALL OF THE  
ASSETS OF PIONEER HEALTH SERVICES OF EARLY COUNTY, LLC**

COMES NOW Pioneer Health Services, Inc. (the “Debtor” or the “Seller”) and files this, its *Report of Sale of Substantially All of the Assets Owned by Pioneer Health Services of Early County, LLC (16-01243-NPO)* (the “Report”), and in support thereof would respectfully show as follows, to-wit:

1. Debtor attaches hereto as **Exhibit “A”** and incorporates herein by reference the Closing Statement for the Sale of Pioneer Health Services of Early County, LLC to LifeBrite Hospital Group of Early, LLC.

2. The sale of the assets of Pioneer Health Services of Early County, LLC has been completed, the supporting documents have been forwarded to the appropriate offices for recording, and the funds have been disbursed as required by the Court in the Sale Order dated August 21, 2017, and entered in the Court’s records as Docket Number 2257.

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<sup>1</sup> On April 6, 2016, the bankruptcy cases of *Pioneer Health Services of Patrick County, Inc.*, No. 16-01120-NPO; *Pioneer Health Services of Newton County, LLC*, No. 16-01121-NPO; *Pioneer Health Services of Stokes County, Inc.*, No. 16-01122-NPO; *Pioneer Health Services of Choctaw County, LLC*, No. 16-01123-NPO; *Pioneer Health Services of Oneida, LLC*, No. 16-01124-NPO; and *Pioneer Health Services of Monroe County, Inc.*, No. 16-01125-NPO were administratively consolidated into the bankruptcy case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO. Debtor *Pioneer Health Services of Early County, LLC*, No. 16-01243-NPO, filed its Chapter 11 bankruptcy case on April 8, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on April 15, 2016. Debtor *Medicomp, Inc.*, No. 16-01126, filed its Chapter 11 bankruptcy case on March 30, 2016, and was administratively consolidated into the “main” case of *Pioneer Health Services, Inc.*, No. 16-01119-NPO, on June 29, 2016. All of these cases are hereinafter referred to collectively as “the Debtor”.

3. Accordingly, all disbursements contemplated in the closing statement have now been made and the net proceeds have been transferred to an interest-bearing, escrow account established pursuant to the guidelines promulgated by the Office of the United States Trustee.

DATED, this the 15<sup>th</sup> day of December, 2017.

Respectfully submitted,

PIONEER HEALTH SERVICES, INC.

By Its Attorneys,

LAW OFFICES OF CRAIG M. GENO, PLLC

By:   
Craig M. Geno

OF COUNSEL:

Craig M. Geno; MSB No. 4793  
Jarret P. Nichols; MSB No. 99426  
LAW OFFICES OF CRAIG M. GENO, PLLC  
587 Highland Colony Parkway  
Ridgeland, MS 39157  
601-427-0048 - Telephone  
601-427-0050 - Facsimile  
[cmgeno@cmgenolaw.com](mailto:cmgeno@cmgenolaw.com)  
[jnichols@cmgenolaw.com](mailto:jnichols@cmgenolaw.com)

N:\Firm Data\Users\Bankrupt\Pioneer Health\Pleadings\Sale - Early & Monroe\Early Sale Order\Report of Sale - Early 12-12-17.wpd

**CERTIFICATE OF SERVICE**

I, Craig M. Geno, do hereby certify that I have caused to be served this date, via electronic filing transmission, a true and correct copy of the above and foregoing to all creditors and parties in interest, all creditors of PHS Oneida, and to the following:

Ronald H. McAlpin, Esq.  
[ronald.mcalpin@usdoj.gov](mailto:ronald.mcalpin@usdoj.gov)

Darryl S. Laddin, Esq.  
[dladdin@agg.com](mailto:dladdin@agg.com)

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Adam M. Walters, Esq.  
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THIS, the 15<sup>th</sup> of December, 2017.

  
\_\_\_\_\_  
Craig M. Geno

**CLOSING STATEMENT**  
**ASSET PURCHASE AGREEMENT**

by and among  
**PIONEER HEALTH SERVICES OF EARLY COUNTY, INC. ("Seller"),**  
**AND**  
**LIFEBRITE HOSPITAL GROUP OF EARLY, LLC ("Purchaser")**

Closing Date: October 31, 2017

**FUNDS PAYABLE BY PURCHASER TO THE LAW OFFICES OF CRAIG M. GENO FOR THE BENEFIT OF THE SELLER:**

Cash Purchase Price (§3.1) <sup>1</sup> .....	\$900,000.00
PLUS Cure Amounts (Cigna, Bank of Early) .....	\$65,645.56
PLUS Buyer's Share of GA Bed Tax.....	\$148,000.00
LESS Amount held by Escrow Agent (§3.3) .....	(\$375,000.00)

**TOTAL FUNDS PAYABLE BY PURCHASER TO THE LAW OFFICES OF CRAIG M. GENO FOR THE BENEFIT OF SELLER ..... \$738,645.56**

*See Exhibit A for Wire Instructions for the Law Offices of Craig M. Geno, PLLC*

**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO SOLIC CAPITAL ADVISORS, LLC:**

2% Success Fee .....	\$75,530.71
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*See Exhibit A for Wire Instructions for Solic Capital Advisors, LLC*

**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO GEORGIA DEPARTMENT OF COMMUNITY HEALTH:**

Bed Tax .....	\$250,000.00
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**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO CIGNA:**

Cure Amount.....	\$7,411.56
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**FUNDS PAYABLE BY THE LAW OFFICES OF CRAIG M. GENO TO BANK OF EARLY:**

Cure Amount.....	\$58,234.00
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The parties agree and acknowledge that the Closing is effective as of 12:01 a.m. on November 1, 2017.

*See Exhibit A for Wire Instructions for Bank of Early*

[Signature Page to Follow]

<sup>1</sup> Amount excludes contingent payment of \$500,000.



IN WITNESS WHEREOF, the parties have executed this Closing Statement as of the date first above written.

**HOSPITAL SELLER:**

**PIONEER HEALTH SERVICES OF EARLY  
COUNTY, LLC**

By: Scott K. Phillips  
Name: Scott K. Phillips  
Title: CRO

**PURCHASER:**

**LifeBrite Hospital Group of Early, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have executed this Closing Statement as of the date first above written.

**SELLER:**

**PIONEER HEALTH SERVICES OF EARLY  
COUNTY, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**PURCHASER:**

**LifeBrite Hospital Group of Early, LLC**

By: Christian Fletcher  
Name: Christian Fletcher  
Title: Managing Member

**EXHIBIT A**

**Wire Instructions**

**Law Offices of Craig M. Geno, PLLC:**

**WIRE INSTRUCTIONS**

Bank to receive Wire:	Regions Bank
Address of Receiving Bank:	417 N 20 <sup>th</sup> Street Birmingham, AL 35203
ABA Routing #:	062005690
Account Name:	Law Offices of Craig M. Geno, PLLC Trust IOLTA Account
Account Address:	587 Highland Colony Parkway Ridgeland, MS 39157
Account Number:	0145342199

**SOLIC Capital Advisors, LLC:**

Northern Trust Bank  
50 S. LaSalle  
Chicago, IL 60675

Wire Instructions  
ABA# 071000152  
Acct# 3800869411

Swift - CNORUS44

(International Wires)

Beneficiary Name: SOLIC Capital Advisors, LLC

Federal Tax ID Number: 45-2035261

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**Bank of Early:**

Bank to receive Wire:	CenterState Bank of Florida, N.A.
Address of Receiving Bank:	400 Interstate North Parkway, Suite 1200 Atlanta, GA 30339
ABA Routing #:	063116737
Beneficiary Bank:	Bank of Early
Beneficiary Bank Address:	12347 Columbia St. Blakeley, GA 39823
Beneficiary Bank ABA #:	061212002